



# INDUSTRIAL CAPEX READINESS CHECKLIST

## A practical checkpoint for production-critical facility improvements

*Industrial capital projects succeed or fail long before construction begins.*

*This snapshot highlights the core alignment questions experienced operators use to reduce risk, protect production, and maintain schedule certainty.*

*Use this as a quick internal check before advancing scope, approvals, or contractor selection.*

---

### OPERATIONS & CONTINUITY

- ☐ Shutdown windows are clearly defined and realistic
- ☐ Construction phasing aligns with production schedules
- ☐ Temporary utilities, bypasses, or workarounds identified
- ☐ Live-environment safety risks assessed and mitigated
- ☐ Operations leadership aligned on sequencing approach

### SCOPE & TECHNICAL CLARITY

- ☐ Equipment specifications finalized or allowances defined
- ☐ Tie-ins, interfaces, and process impacts identified
- ☐ Existing conditions validated (not assumed)
- ☐ Utility capacities confirmed (power, gas, water, air, data)
- ☐ Long-lead materials or equipment identified

### SCHEDULE & RISK MANAGEMENT

- ☐ Critical path clearly understood
- ☐ Schedule flexibility identified where possible
- ☐ Seasonal or weather constraints considered
- ☐ Contingency plan defined for schedule disruption
- ☐ Internal approvals aligned with project milestones

### CAPITAL & INCENTIVE ALIGNMENT

- ☐ Budget reflects operational risk and complexity
- ☐ CapEx timing aligned with fiscal planning
- ☐ Incentives or tax credits evaluated early
- ☐ Owner costs separated from construction costs
- ☐ Procurement strategy defined (early buy, direct purchase, etc.)

### DELIVERY STRATEGY

- ☐ Delivery method evaluated (design-build vs. bid-build)
- ☐ Self-perform opportunities identified
- ☐ Contractor experience in active facilities verified
- ☐ Safety record and shutdown execution reviewed
- ☐ Long-term partner vs. one-off contractor considered

### NEXT STEP

Want to walk through this checklist with a team experienced in active, production-focused facilities?

[BUSHCONSTRUCT.COM/INDUSTRIAL](https://bushconstruct.com/industrial)

